

**Code**                    **TTB**  
**Company name**        Tien Bo Joint Stock Company  
**Date**                     02/18/2020  
**Subject**                 Report on the use of capital from public offering

**Content:**

Tien Bo Joint Stock Company (TTB) has announced the use of proceeds from the public offering as follows:

I. Result of public offering:

1. Name of stock: Tien Bo Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 19,350,000 shares
5. Total mobilized capital: VND 193,500,000,000
6. Beginning date: August 17, 2016
7. Ending date: October 28, 2016

II. Plan for the use of proceeds from the offering:

1. The progress of the plan that was announced in the prospectus:

No.	Content	Expected investment capital	Used amount (VND billion)
1	To invest in TBCO 1 project	46.7	9
2	To invest in TBCO 3 project	968.4	184.5
	<b>Total</b>	<b>1,015.1</b>	<b>193.5</b>

2. Current the project progress:

No.	Content	Expected investment capital	Used amount (VND billion)	Execution
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1	To invest in TBCO 1 project	46.7	9	12.059
2	To invest in TBCO 3 project	968.4	184.5	139.083
	<b>Total</b>	<b>1,015.1</b>	<b>193.5</b>	<b>151.142</b>

Until December 31, 2019, Tien Bo Joint Stock Company used the amount of VND 151,142,180,561 in VND 193,500,000,000 from the public offering.